Brazos Valley Community Action Agency

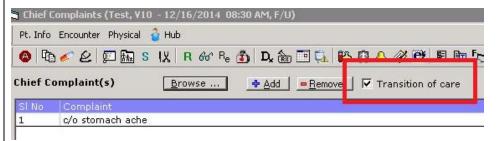


Clinical Cheat Sheet: Version 1.1

First day of eClinicalWorks Version 10 use is scheduled for January 12, 2015. This document is a high level overview of the most significant feature changes and enhancements. The majority of the changes are focused around enhancing current workflows. Several of the windows received cosmetic changes; however, their functionality remains the same or better than in previous versions.

Chief Complaint, Patient History, Progress Note Features

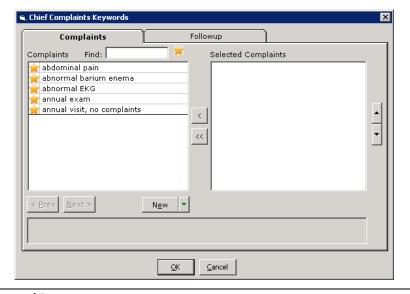
Chief Complaint - Transition of Care Box



A **Transition of Care** checkbox is displayed in both the appointment screen and now in the Chief Complaint section. This should be checked on all patients that have been seen by another provider

Examples: Hospital follow-up, ER follow-up, changing of PCP

Search Favorites



Favorites Options are in the Following Sections

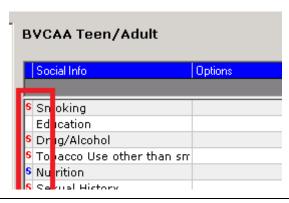
- Chief Complaint (using Browse)
- Medical History (using Keyword)
- Surgical History (using Keyword)
- Hospitalization (using Browse)
- ROS

To add a favorite, click the Star icon.



Once it has been saved as a favorite, it will display in yellow.

Structured Data



Structured Data Fields

A column has been added in HPI, Examination, Preventive Medicine, Social History, and Procedures to indicate if there is structured data.

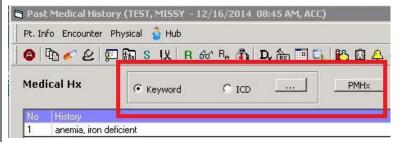
Red S = Mandatory Structured Data

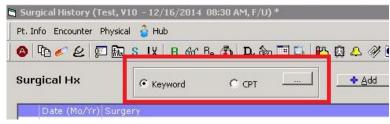
Blue S = Non-Mandatory Structured Data





Medical History & Surgical History





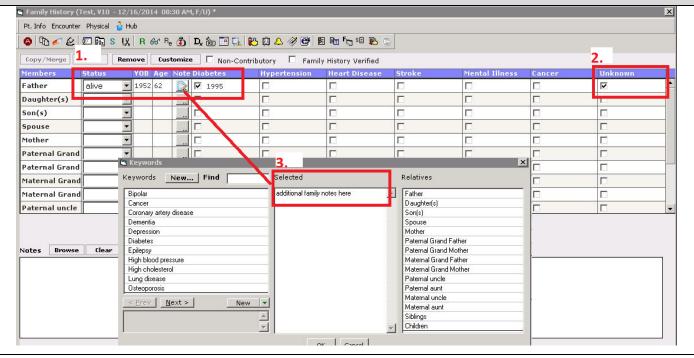
Complete Medical History Using

- Keywords add Medical Hx using the keywords
- PMHx add past medical history on the Medical Hx window

Complete Surgical History Using

• **Keywords** - add surgical Hx using the keywords

New Family History Window

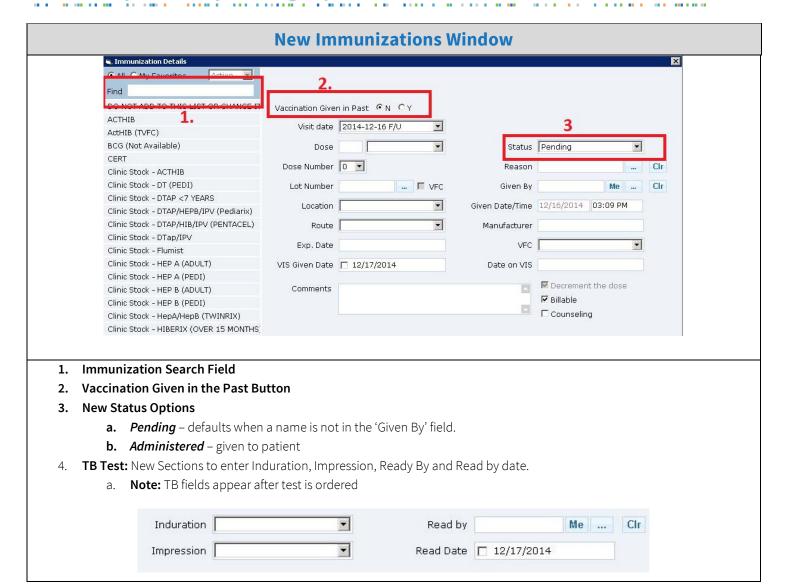


1. Completed Status of Family member

- a. Year of Birth (if known)
- b. Check off chronic illness
 - i. **New Checkboxes Added for the Following Conditions:** Diabetes, Hypertension, Heart Disease, Stroke, Mental Illness, Cancer
- c. Date field available for entry of year relative was diagnosed
- 2. Select "Unknown" for family members who don't have any of the five listed chronic illness (MU related)
- 3. Patient Notes
 - a. Click the Notes icon to add notes.
 - b. The notes will not display in the Family History window. They will display in the progress note.

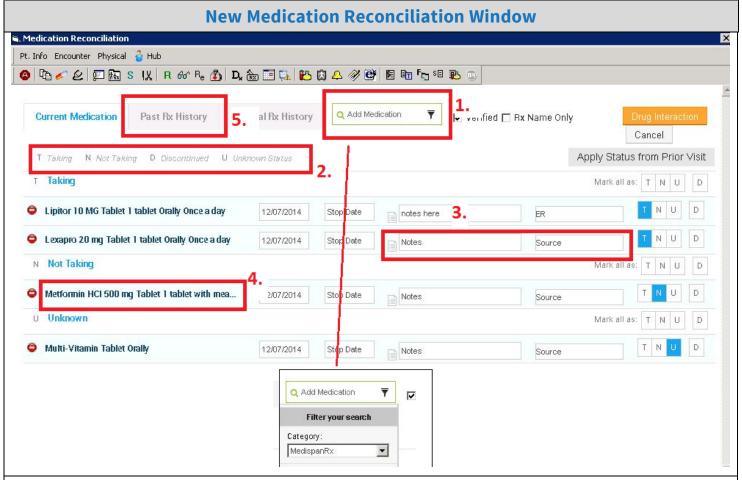












1. Medication Search Box

a. **MUST** Filter search to Category= Medispan

2. New Status Options

- **a.** *Taking* patient taking prescribed medication
- b. Not Taking drugs with this status will save into the next encounter. Ex. Patient non-compliant
- c. Discontinued drugs with this status will drop off the medications list in the next encounter
- d. Unknown Status status unknown to patient

3. Free-text Notes Sections

- a. Notes notes entered here will display within the progress note. It will also save from visit to visit.
- **b.** Source notes entered here will not display within the progress note. It will save from visit to visit.

4. Modifications to Medications

- **a.** Ability to change order details simply click the order name.
- **b.** Ability to delete order details click the delete icon.

5. View Past Rx History

a. Click the Past Rx History tab





New Therapeutic Injections Window • All • My Favorites Kenalog 40mg Bicillin CR T.Injection Given in Past ® N C Y 2 Bicillin La Visit date 2014-12-16 F/U Dep Medrol 40ma 1. Dep Medrol 80mg milligrams Status Pending Diphenhydramine, up to 50mg Dose Number Kenalog 40mg Kenalog 60mg Clr Lot Number Given By Kenalog 80mg • Given Date/Time Lasix (furosemide) **-**Makena (hydroprogesterone caproate) 1 Route Manufacturer Phenergan (promethazine) Exp. Date RhoGam Rocephin (ceftriaxone) 1gm Comments ■ Decrement the dose Rocephin (ceftriaxone) 250mg Rocephin (ceftriaxone) 500mg Toradol (ketorolac tromethamine) 60mg Vitamin B-12 (cyanocobalamin) 1000mcg Zofran (ondansetron hd)

Therapeutic Injections are NO LONGER IN PROCEDURE SECTION!

Pending – defaults when a name is not in the 'Given By' field.

Administered – given to patient

Not Administered – used when a patient has declined. If selected, a reason is required.

The status and reason will display within the progress note. NOTE: This will rarely be used!

Right Chart Panel, Past Results, Visit Summary

Right Chart Panel - Tabs



Ability to Display MORE than 5 Tabs

To change them, go to File →Settings →My Settings. Click the Show/Hide tab. At the bottom of the screen, select all that is listed.

Past Labs - DRTLA & Lab/DI Tabs

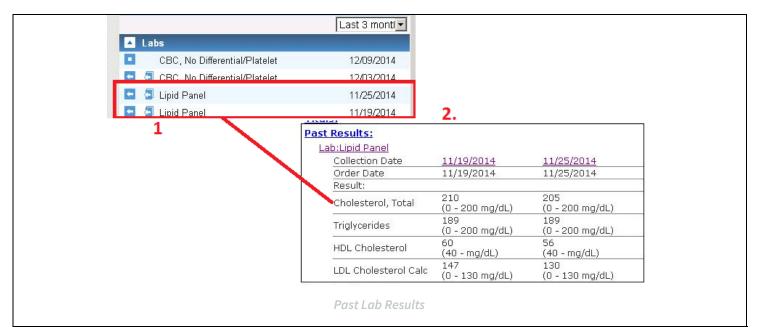
You can pull in last 3 past results as well as cumulative results

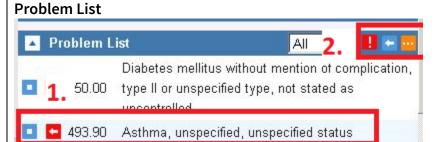
- 1. **Icons:**
 - a. *First Arrow* = pulls only that lab
 - b. **Double Arrow** = pulls the past results: 3 past results
 - c. **Green Arrow** = has already been pulled into a note
- 2. Past Results appear in progress note
 - a. To Delete Past Results: If results are pulled in error click on remove button to delete

^{*}Screenshot on next page

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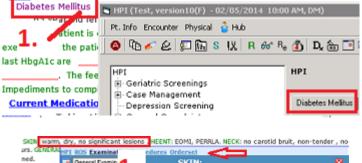


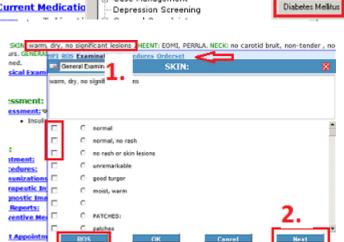




Problem List

- Diagnosis with a red arrow indicates the ICD has not been used >12 months.
- To update problem list from Right Chart Panel, click on the orange "..." button and edit patient's problem list.





New Navigation Links:

1. Purple Text: Now are hyperlinks. Click to go directly to that part of the note.

Progress Note Click Thru:

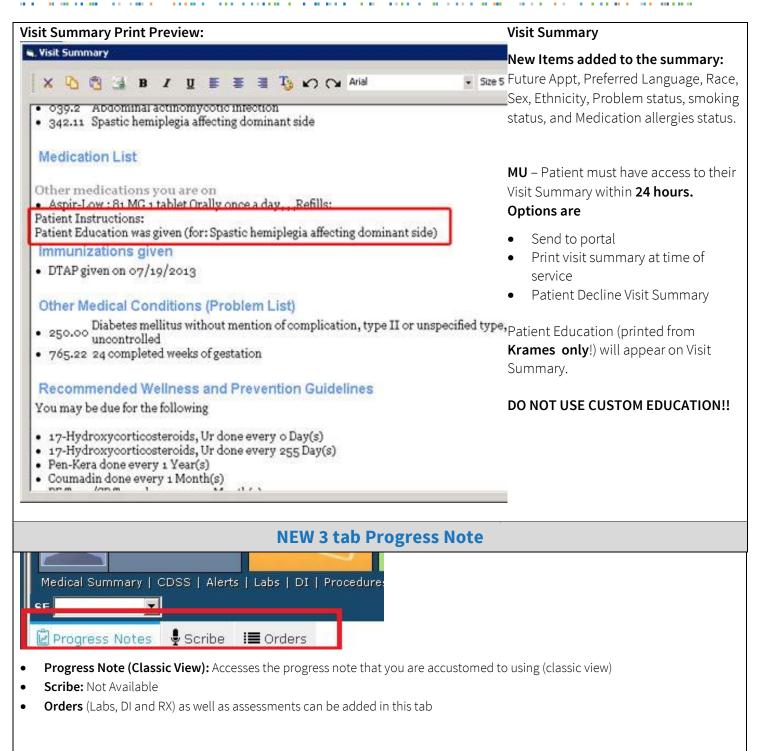
- Black text now pulls up progress notes Pop-up windows when clicked
- 2. Navigation Buttons

Note: Empty sections of the progress note will not be available in the click through window.

(i.e. ROS is blank in the progress note then that section will not be available)











New Orders Tab 🛍 Progress Notes 🌷 Scribe 📜 Orders ∠ LipiChol 540 Add Dx Manage Orders Order D N/A Other Rx 🗸 LipidShield Plus Problem List N/A Other R_X 🗸 Lipistart 250.00 Diabetes mellitus without ment Lipid Panel 493.90 Asthma, unspecified, unspeci 🦏 to start in two weeks R / Lipitor 272.4 Hyperlipidemia R 🗸 Lipitor-10 **Immunizations** R / Lipitor-20 Influenza Flumist (TVFC) given R_x ✓ Lipitor-40 Clinic Stock - ACTHIB : 0.5 (Not a TD (ASN): 0.5 (Pending) 🎎 Lipid Panel (Labcorp Bi) Lipid Panel And Chol/HDL Ratio (Labcorp ... Injections Lipid Panel With LDL/HDL Ratio Kenalog 40mg : 40 mg (Not adm A Lipid Panel With LDL/HDL Ratio (Labcorp ... A Lipid Profile & LIPID PROFILE - FASTING (St Joseph Madis...

1. Adding Dx

- **a.** Click on Orders Tab, select the "Add Dx" button displays the Assessments screen. Assessments may be added/removed or added to the problem list from this screen.
- **b.** Assessments added will be listed on the left side of the Orders tab.

2. Ordering

- **a.** From the Quick Order search field, *Rx*, *Lab*, *DI*, *Procedure*, *Immunization or Injection* orders may be selected for the patient.
 - i. For example: typing "lipi" will display the medication Lipitor and an order for a Lipid Panel
- 3. Select Associated Dx for Order
- 4. Select Order

TIPS:

- 1. Use Filter to simplify searching for orders.
- 2. Orders must be entered into search exactly as they are named in the compendium

